

*Monroe County  
Clerk of the Legislature*

*Jamie L. Slocum  
Clerk*



*Heather D. Halstead  
Deputy Clerk*

*David Grant  
Assistant Deputy Clerk*

**MEMORANDUM**

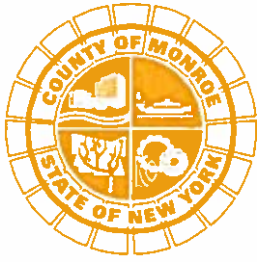
**TO:** Legislators, Directors, Staff and Media  
**FROM:** Jamie L. Slocum, Clerk of the Legislature *JS*  
**DATE:** December 4, 2014  
**RE:** Matter of Importance – File No. 14-0372

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**14-0372 –** Mortgage Tax Distribution – As A Matter of Importance – County Executive Maggie Brooks

This referral was not made to committee at the preceding meeting of the Legislature on November 12, 2014, but have been determined by President Jeffrey R. Adair to be of sufficient importance to warrant referral between Legislative meetings, pursuant to Sections 545-24 (C) of the Rules of the Monroe County Legislature.

Attachment.

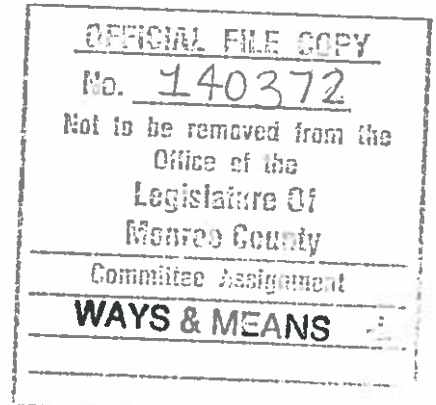


*Office of the County Executive*  
Monroe County, New York

**Maggie Brooks**  
County Executive

**Daniel M. DeLaus, Jr.**  
Deputy County Executive

December 3, 2014



To The Honorable  
Monroe County Legislature  
407 County Office Building  
Rochester, New York 14614

Subject: Mortgage Tax Distribution

Honorable Legislators:

I recommend that Your Honorable Body approve the Mortgage Tax Distribution for the period April 1, 2014 through September 30, 2014.

The Monroe County Clerk's Office has reported that, for the period April 1, 2014 through September 30, 2014, Mortgage Tax collections totaled \$6,118,336.05. Pursuant to Section 261 of the New York State Tax Law, Mortgage Tax collections are to be distributed to the City of Rochester and the Towns and Villages of Monroe County, on or before the fifteenth day of December.

**The specific legislative action required is to approve the attached proposed resolution for the distribution of \$6,118,336.05 in Mortgage Tax collections for the period of April 1, 2014 through September 30, 2014, to the City of Rochester and the Towns and Villages of Monroe County, on or before the fifteenth day of December.**

This Mortgage Tax Distribution has no impact on the current Monroe County budget.

I recommend that this matter be referred to the appropriate committee(s) for favorable action by Your Honorable Body.

Sincerely,

Maggie Brooks  
County Executive

## HISTORY OF MONROE COUNTY MORTGAGE TAX DISTRIBUTION

COLLECTION PERIOD	TOWNS		CITY		VILLAGES		STATE		RGRTA		TOTAL DISTRIBUTION
	SHARE	SHARE	SHARE	SHARE	SHARE	SHARE	SHARE	SHARE	SHARE	SHARE	
04/01/04-09/30/04	8,141,596.85	1,422,180.20	253,328.69	4,118,255.06	4,333,608.87	18,268,969.67					
10/01/04-03/31/05	5,717,458.15	1,069,646.73	154,504.65	2,998,620.96	3,038,781.82	12,979,012.31					
04/01/05-09/30/05	7,062,863.43	1,276,190.18	205,616.49	3,580,200.11	3,773,592.10	15,898,462.31					
10/01/05-03/31/06	5,861,978.16	1,222,717.65	158,668.16	3,152,217.24	3,194,972.65	13,590,553.86					
04/01/06-09/30/06	6,684,134.45	1,349,855.23	189,105.07	3,579,296.88	3,638,143.15	15,440,534.78					
10/01/06-03/31/07	5,551,754.68	1,295,547.37	146,401.85	3,058,402.35	3,108,609.84	13,160,716.09					
04/01/07-09/30/07	6,931,520.58	1,272,356.99	174,899.07	3,633,929.66	3,738,813.51	15,751,519.81					
10/01/07-03/31/08	5,744,739.36	1,183,801.52	153,362.92	3,085,736.34	3,225,980.52	13,393,620.66					
04/01/08-09/30/08	5,634,766.36	914,655.20	153,842.79	2,680,030.34	2,989,834.95	12,373,129.64					
10/01/08-03/31/09	4,614,745.55	807,189.69	123,068.24	2,255,029.67	2,523,329.28	10,323,362.43					
04/01/09-09/30/09	6,170,697.98	777,266.81	174,950.62	2,781,818.15	3,205,325.97	13,110,059.53					
10/01/09-3/31/10	4,112,527.37	639,151.26	120,404.02	1,879,160.06	2,187,187.01	8,938,429.72					
04/01/10-09/30/10	5,621,908.12	945,297.54	149,606.22	2,651,720.29	3,049,258.89	12,417,791.06					
10/01/10-3/31/11	5,170,318.91	540,115.59	152,071.11	2,247,598.74	2,643,770.96	10,753,875.31					
04/01/11-09/30/11	4,709,399.20	670,222.21	126,217.39	2,100,375.56	2,484,171.06	10,090,385.42					
10/01/11-03/31/12	5,165,982.08	821,370.53	139,845.19	2,310,862.69	2,782,349.89	11,220,410.38					
04/01/12-09/30/12	5,851,755.77	795,844.17	149,433.70	2,569,577.40	3,089,285.59	12,455,896.63					
10/01/12-03/31/13	6,117,501.68	732,808.23	164,924.17	2,829,825.39	3,228,444.99	13,073,504.46					
04/01/13-09/30/13	5,986,016.56	1,065,191.35	173,008.64	2,772,790.46	3,291,111.69	13,288,118.70					
10/01/13-3/31/14	3,964,261.52	750,612.22	102,594.62	1,923,207.93	2,202,600.18	8,943,276.47					
04/01/14-09/30/14	5,106,452.55	879,745.03	132,138.47	2,445,661.21	2,797,152.79	11,361,150.05					

By Legislators \_\_\_\_\_ and \_\_\_\_\_

Intro. No. \_\_\_\_

RESOLUTION NO. \_\_\_\_ OF 2014

### MORTGAGE TAX DISTRIBUTION

WHEREAS, in compliance with Section 261 of the Tax Law, the County Clerk and the Director of Finance have filed with the Clerk of the Legislature and the New York State Tax Commission a joint report (File No. 00 \_\_\_\_\_), showing the total amount of Mortgage Tax allocated to the various tax districts in Monroe County to be \$6,118,336.05 for the period of April 1, 2014 through September 30, 2014.

NOW, THEREFORE, BE IT RESOLVED BY THE LEGISLATURE OF THE COUNTY OF MONROE, as follows:

Section 1. That the Controller be, and he hereby is, authorized and directed to draw checks on the Mortgage Tax Fund and to make payment on or before December 15, 2014 as follows: one to the City of Rochester, Treasurer, in the amount of \$879,745.03 and one to the Supervisor of each Town and to the Village Treasurer of each Village pursuant to the Distribution Table, as follows:

#### MORTGAGE TAX DISTRIBUTION TO THE SEVERAL TAX DISTRICTS OF MONROE COUNTY

Brighton	\$ 425,725.65
Chili	241,117.20
Clarkson	71,344.95
*Brockport Village	109.39
East Rochester	31,683.73
Gates	170,490.89
Greece	800,207.68
Hamlin	64,515.36
Henrietta	433,185.48
Irondequoit	382,537.41
Mendon	112,854.06
Honeoye Falls Village	12,287.32
Ogden	170,408.31
Spencerport Village	15,439.25
Parma	97,836.01
Hilton Village	14,873.28
Penfield	466,708.81
Perinton	537,275.08
Fairport Village	27,344.40
Pittsford	486,947.73
Pittsford Village	14,457.96
Riga	31,611.38
Churchville Village	6,149.11
Rush	36,831.58
Sweden	58,770.75
*Brockport Village	13,231.00
Webster	449,482.86
Webster Village	22,332.58
Wheatland	28,917.63
Scottsville Village	5,914.18
Town and Village Totals	<u>\$5,238,591.02</u>
City of Rochester	879,745.03
TOTAL	<u>\$6,118,336.05</u>
*Brockport Total:	\$ 13,340.39

Section 2. This resolution shall take effect in accordance with Section C2-7 of the Monroe County Charter.

Matter of Importance

Ways and Means Committee; December 4, 2014 – CV:

File No. 14-0

ADOPTION: Date: \_\_\_\_\_

Vote: \_\_\_\_\_

ACTION BY THE COUNTY EXECUTIVE

APPROVED: \_\_\_\_\_

VETOED: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

EFFECTIVE DATE OF RESOLUTION: \_\_\_\_\_